

Our work with market leaders: EMEA fast growth Q2 2021 update

Our team works with fast growth companies, founders, and investors on a range of transactions in the technology industry.

A sample of our headline deals are set out below:



Gaming

Rollic Games

Representation of Rollic Games, a subsidiary of Zynga and a game developer and publisher focused on free-to-play hyper-casual games, in its acquisition of 100% shares in Uncosoft Yazılım, a mobile game developer and creator of chart topping hyper-casual titles High Heels!, Repair My Car!, and award winning casual game 9PM Football Managers.

Supercell

Representation of Supercell, the mobile game developer behind Hay Day, Clash of Clans, Boom Beach, Clash Royale and Brawl Stars, on its €150 million credit line funding of Metacore, a Finnish game company.

Vela Games

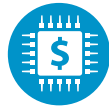
Representation of Novator Partners as lead investor in a Series A round in Vela Games, with major games developer Ubisoft participating.



Staffing

Malt

Representation of Goldman Sachs and Eurazeo, as lead investors in Malt's €70 million series D fundraising.



Fintech

Tink

Representation of Tink on its sale to Visa for €1.7 billion.

FinTecSystems

Representation of open banking platform provider Tink on its acquisition of FinTecSystems.

Goldman Sachs

Representation of Goldman Sachs as investor in Younited Credit €170 million fundraising. Younited is a European leader in the payment as a service industry.



Food and Beverage

Oatly

Representation of Oatly, a lifestyle brand and a pioneering producer of plant-based, dairy-free food products, on its US\$1.1 billion initial public offering and Nasdaq New York listing on the Nasdaq Global Select Market.

Verlinvest S.A.

Representation of Verlinvest, a privately-owned investment group headquartered in Brussels, on its US\$100 million investment in Everli, Europe's leading marketplace for online grocery shopping.



“Our team has gone from strength to strength in Q2 as we advised some of the largest names in tech and their investors.”

Dan Turgel, Global Co-head of Technology Group



Artificial Intelligence

Softbank and Eldridge

Representation of lead investors SoftBank and Eldridge in their successful funding of US\$235 million in AnyVision, one of the largest-ever funding rounds in facial recognition software.



Insurtech

wefox

Representation of wefox, a leading pan-European digital insurance business and insurance distribution platform, on its US\$650 million Series C financing. With a post-money valuation of US\$3 billion, wefox is one of the highest valued InsurTechs.

Thinksurance

Representation of Thinksurance in connection with the development of its French activities. Thinksurance offers a digital platform to facilitate the distribution of property and casualty insurance products for professionals, ranging from civil liability to complex industrial risks.



E-Commerce

Wizzle

Representation of carwow, a fast-growing car buying/leasing comparison site that synthesises competitive offers to provide an efficient buying experience, on its acquisition of car selling comparison site Wizzle.

Back Market

Representation of Goldman Sachs and Eurazeo as investors in Back Market Series D fundraising. Other investors are General Atlantic BM, Generation, Aglaé, Financière Agache.



Mobility

TIER Mobility

Representation of TIER Mobility, Europe's leading shared micro-mobility provider, on its asset-backed financing from Goldman Sachs.



Blockchain

Ariane

Representation of Ariane's founders and the company in connection with a fundraising process. Ariane is specialised in digital certification of valuable objects.



Music and Entertainment

Believe Digital

Representation of Believe Digital, a world-leading digital music company, on its initial public offering on Euronext Paris. A member of the "Next 40" index, Believe is the first IPO of a "unicorn" on Euronext Paris.

VTB Capital

Representation of VTB Capital (and its two co-investors, Millhouse and Invest AG, with respect to DD) in connection with the investment in a Russian online cinema platform Ivi.ru.



Medtech

Softbank Vision Fund II

Representation of Softbank Vision Fund II on its investment into CMR Surgical's Series D financing round.

IMV Technologies

Representation of the banks, on the financing of Montagu Private Equity's acquisition of IMV Technologies and on the partial refinancing of its debt.



Internet of Things

Softbank Vision Fund II

Representation of Softbank Vision Fund II on its investment as lead investor in the Series C financing of Wiliot, a leader in Sensing as a Service and the Internet of Things (IoT).



Business Services

The Carlyle Group

Representation of The Carlyle Group on its acquisition of 1E, the IT software and services company, from its founders.

Representation of The Carlyle Group on its acquisition of LiveU from Francisco Partners.

SoftBank Vision Fund II

Representation of SoftBank Vision Fund II on its US\$500 million Series E round investment in ContentSquare, the global leader in digital experience analytics.

Lime Technologies

Representation of Lime Technologies, a provider of digital products for customer care and sales based in Sweden, on the acquisition of Userlike UG, one of the leading German providers of live messenger services for customer communication.

Vizor Limited

Representation of Nordic Capital-backed BearingPoint RegTech on the acquisition of Vizor Limited.



SPACs

Arqit Limited

Representation of Arqit Limited, a leader in quantum encryption technology, on its US\$1 billion agreed business combination (de-SPAC) with Centricus Acquisition Corp., a special purpose acquisition company.

DEE Tech

Representation of DEE Tech, the first French Special Purpose Acquisition Company (SPAC) dedicated to the tech sector, on its listing on Euronext Paris.

Crystal Peak

Representation of Crystal Peak Acquisition on its US\$150 million initial public offering of 15,000,000 Units and listing on Euronext Amsterdam, which included US\$30 million in anchor investments. Crystal Peak is a Cayman Islands-incorporated special purpose acquisition company (SPAC) sponsored by Michael Tobin, Rupert Robson and Seth Schelin and focused on targets in the EMEA digital and technology sectors.

Odyssey Acquisition

Multinational banks Goldman Sachs and JP Morgan as joint global coordinators in relation to the formation and listing of Odyssey Acquisition, a special purpose acquisition company (SPAC) sponsored by Michael Zaoui and Yoël Zaoui, on the Euronext Exchange in Amsterdam. The newly formed SPAC has raised EUR 300 million to invest in healthcare and technology businesses in Europe.